

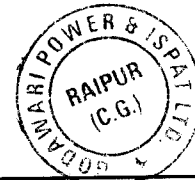


(1) (a) Statement Showing Shareholding Pattern

Name of the Company:	GODAWARI POWER AND ISPAT LIMITED		
Scrip Code, Name of the scrip, class of security:	BSE : 532734 Scrip ID : GPIL (BSE) NSE : GPIL Equity Shares		
As on 31st December 2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the co., assuming full conversion of the convertible
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the co., assuming full conversion of warrants
Held by promoter/promoter group	5000000	100.00	13.60
Held by public	NA	NA	NA
Total	5000000	100.00	13.60
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	36756247		

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares (VII)	As a percentage (IX) = (VII)/(I) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	23	17925684	17925684	56.45	56.45	2730000	15.23
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	2	1205169	1205169	3.80	3.80	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Other Person Acting in Concert (PAC) - Trust	1	1125000	1125000	3.54	3.54	0	0
	Sub-Total (A)(1)	26	20255853	20255853	63.79	63.79	2730000	13.48
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Qualified Foreign Investors	0	0	0	0	0	0	0
(e)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	26	20255853	20255853	63.79	63.79	2730000	13.48
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	5	1925022	1925022	6.06	6.06	NA	NA
(b)	Financial Institutions/ Banks	3	220100	220100	0.69	0.69	NA	NA
(c)	Central Government/ State Government(s)	0	0	0	0	0	NA	NA
(d)	Venture Capital Funds	0	0	0	0	0	NA	NA
(e)	Insurance Companies	0	0	0	0	0	NA	NA
(f)	Qualified Foreign Investors	0	0	0	0	0	NA	NA
(g)	Foreign Institutional Investors	2	23032	23032	0.07	0.07	NA	NA
(h)	Foreign Venture Capital Investors	0	0	0	0	0	NA	NA
(i)	Any Other (specify)	0	0	0	0	0	NA	NA
	Sub-Total (B)(1)	10	2168154	2168154	6.83	6.83	NA	NA
2	Non-institutions							
(a)	Bodies Corporate	473	1915293	1915293	6.03	6.03	NA	NA
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh.	24958	4957817	4957220	15.61	15.61	NA	NA
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	43	2086699	2086699	6.57	6.57	NA	NA
(c)	Qualified Foreign Investors	0	0	0	0	0	NA	NA
(d)	Any Other (specify)							
(i)	Clearing Member	124	68834	68834	0.22	0.22	NA	NA
(ii)	Trust	3	6425	6425	0.02	0.02	NA	NA
(iii)	Non Resident Indians (Repat)	366	220478	220478	0.69	0.69	NA	NA
(iv)	Non Resident Indians (Non Repat)	90	50905	50905	0.16	0.16	NA	NA
(v)	Other Directors	2	25789	25789	0.08	0.08	NA	NA
(vi)	Overseas Corporate Bodies	0	0	0	0.00	0.00	NA	NA
	Sub-Total (B)(2)	26059	9332240	9331643	29.39	29.39	NA	NA
	Total Public Shareholding (B)= (B)(1)+(B)(2)	26069	11500394	11499797	36.21	36.21	NA	NA
	TOTAL (A)+(B)	26095	31756247	31755650	100.00	100.00	2730000	8.60
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0	0
1	Promoter and Promoter Group	0	0	0	0	0	0	0
2	Public	0	0	0	0	0	0	0
	Sub-Total (B)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	26095	31756247	31755650	100.00	100.00	2730000	8.60

For Godawari Power and Ispat Limited



[Signature]

Company Secretary

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GODAWARI
POWER & ISPAT LIMITED

Registered Office and Works : Plot No. 428/2, Phase I, Industrial Area, Siltara - 493111, Raipur (C.G.)
Tel. : 0771-4082333, 4082235, Fax : 0771-4082234, E-mail : igl@hiragroupindia.com

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Ph. : 0771-4082000, 4082001, Fax : 0771-4057601

An ISO 9001, ISO 14001 & OHSAS 18001 Certified Company

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

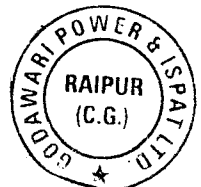
Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (VI)=	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the	Number of convertible securities held	As a % total number of convertible securities	
(I)	(II)	(III)	(IV)	(V)	(VI)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Hanuman Prasad Agrawal	1255000	3.95	625000	49.80	1.97	0	0	0	0	3.41
2	Bajranglal Agrawal	1731398	5.45	625000	36.10	1.97	0	0	0	0	4.71
3	Bajranglal Agrawal	1183347	3.73	0	0	0	0	0	0	0	3.22
4	Reena Agrawal	1028750	3.24	0	0	0	0	0	0	0	2.80
5	Kumar Agrawal	1038398	3.27	0	0	0	0	0	0	0	2.83
6	Madhu Agrawal	940000	2.96	0	0	0	0	0	0	0	2.56
7	Dinesh Agrawal	1846347	5.81	732500	39.67	2.31	0	0	0	0	5.02
8	Sarita Devi Agrawal	1325729	4.17	0	0	0	0	0	0	0	3.61
9	N P Agrawal	769346	2.42	747500	97.16	2.35	0	0	0	0	2.09
10	Kanika Agrawal	796771	2.51	0	0	0	0	0	0	0	2.17
11	Abhishek Agrawal	817466	2.57	0	0	0	0	0	0	0	2.22
12	Rashmi Agrawal	689059	2.17	0	0	0	0	0	0	0	1.88
13	Suresh Agrawal	625000	1.97	0	0	0	0	0	0	0	1.70
14	Vinay Agrawal	500000	1.57	0	0	0	0	0	0	0	1.36
15	Narayan Prasad Agrawal	475000	1.50	0	0	0	0	0	0	0	1.29
16	Siddharth Agrawal	597119	1.88	0	0	0	0	0	0	0	1.62
17	Pranay Agrawal	250000	0.79	0	0	0	0	0	0	0	0.68
18	Godawari Agrawal	596958	1.88	0	0	0	0	0	0	0	1.63
19	Prakhar Agrawal	232500	0.73	0	0	0	0	0	0	0	0.63
20	Dinesh Agrawal	150000	0.47	0	0	0	0	0	0	0	0.41
21	Nancy Agrawal	100000	0.31	0	0	0	0	0	0	0	0.27
22	Suresh Kumar Agrawal HUF	97500	0.31	0	0	0	0	0	0	0	0.27
23	Jagdish Prasad Agrawal	879996	2.77	0	0	0	0	0	0	0	2.39
24	Dinesh Kumar Gandhi	1125000	3.54	0	0	0	0	0	0	0	3.06
25	Hira Cement Limited	414517	1.31	0	0	0	5000000	100.00	0	0	1.13
26	Hira Infra-Tek Limited	790652	2.49	0	0	0	0	0	0	0	15.75
	TOTAL	20255853	63.79	2730000	13.48	8.60	5000000	100.00	0	0	68.71

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	As a % total no. of convertible securities of the same class	
1	ICICI PRUDENTIAL DISCOVERY FUND	1911218	6.02	0	0	0	0	5.20
2	BHAVANA GOVINDBHAI DESAI	477900	1.50	0	0	0	0	1.30
3	DEENBANDHU JALAN	326608	1.03	0	0	0	0	0.89
	Total	2715726	8.55	0	0	0	0	7.39

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	As a % total no. of convertible securities of the same class	
1	ICICI PRUDENTIAL DISCOVERY FUND	1911218	6.02	0	0	0	0	5.20
	Total	1911218	6.02	0	0	0	0	5.20



For Godawari Power and Ispat Limited

[Signature]

Company Secretary

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above}
1	Kanika Agrawal	19067	0.06
2	Bajrang Lal Agrawal	28337	0.09
3	Jagdish Prasad Agrawal	21186	0.07
4	Abhishek Agrawal	38117	0.12
5	Bajrang Lal Agrawal	152225	0.48
6	Dinesh Agrawal	268962	0.85
7	Kumar Agrawal	14225	0.04
8	Siddharth Agrawal	31780	0.10
9	Sarita Devi Agrawal	140057	0.44
10	Godawari Agrawal	86864	0.27
11	N P Agrawal	1271	0.00
12	Hira Cement Limited	103629	0.33
13	Hira Infra-Tek Limited	790652	2.49
14	Rashmi Agrawal	15890	0.05
	TOTAL	1712262	5.39

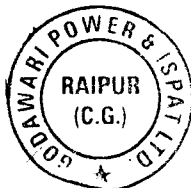
(II) (a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

For Godawari Power and Ispat Limited



Company Secretary

Raipur, 12.01.2013