

GODAWARI

core competency in core sector

(1) (a) Statement Showing Shareholding Pattern



Name of the Company:		GODAWARI POWER AND ISPAT LIMITED						
Scrip Code, Name of the scrip, class of security:		BSE : 532734 Scrip ID : GPIL (BSE) NSE : GPIL Equity Shares						
As on		31st MARCH, 2013						
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up Shares		As a % of total no. of shares of the company			
Held by promoter/promoter group		NA	NA		NA			
Held by public		NA	NA		NA			
Total		NA	NA		NA			
Outstanding convertible securities:-		No. of outstanding securities	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the co., assuming full conversion of the convertible			
Held by promoter/promoter group		NA	NA		NA			
Held by public		NA	NA		NA			
Total		NA	NA		NA			
Warrants:-		No. of warrants	As a % of total no. of warrants		As a % of total no. of shares of the co., assuming full conversion of warrants			
Held by promoter/promoter group		4000000	100.00		10.88			
Held by public		NA	NA		NA			
Total		4000000	100.00		10.88			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		36756247						
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
(I)	(II)	(III)	(IV)	(V)	As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares (VII)	As a percentage (IX) = (VII/(IV)) * 100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	23	17925684	17925684	54.72	54.72	2730000	15.23
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	2	2205169	1205169	6.73	6.73	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Other Person Acting in Concert (PAC) - Trust	1	1125000	1125000	3.43	3.43	0	0
	Sub-Total (A)(1)	26	21255853	20255853	64.89	64.89	2730000	12.84
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Qualified Foreign Investors	0	0	0	0	0	0	0
(e)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	26	21255853	20255853	64.89	64.89	2730000	12.84
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	1911218	1911218	5.83	5.83	NA	NA
(b)	Financial Institutions/ Banks	3	222660	222660	0.68	0.68	NA	NA
(c)	Central Government/ State Government(s)	0	0	0	0	0	NA	NA
(d)	Venture Capital Funds	0	0	0	0	0	NA	NA
(e)	Insurance Companies	0	0	0	0	0	NA	NA
(f)	Qualified Foreign Investors	0	0	0	0	0	NA	NA
(g)	Foreign Institutional Investors	0	0	0	0	0	NA	NA
(h)	Foreign Venture Capital Investors	2	23032	23032	0.07	0.07	NA	NA
(i)	Any Other (specify)	0	0	0	0	0	NA	NA
	Sub-Total (B)(1)	6	2156910	2156910	6.58	6.58	NA	NA
2	Non-institutions							
(a)	Bodies Corporate	459	1834780	1834780	5.60	5.60	NA	NA
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh.	24347	4962221	4961624	15.15	15.15	NA	NA
	ii. Individual shareholders holding nominal share capital in excess of Rs 1 lakh	43	2187985	2187985	6.68	6.68	NA	NA
(c)	Qualified Foreign Investors	0	0	0	0	0	NA	NA
(d)	Any Other (specify)	0	0	0	0	0	NA	NA
(i)	Clearing Member	105	70991	70991	0.22	0.22	NA	NA
(ii)	Trust	1	100	100	0	0	NA	NA
(iii)	Non Resident Indians (Repat)	347	215282	215282	0.66	0.66	NA	NA
(iv)	Non Resident Indians (Non Repat)	86	46336	46336	0.14	0.14	NA	NA
(v)	Other Directors	2	25789	25789	0.08	0.08	NA	NA
(vi)	Overseas Corporate Bodies	0	0	0	0	0	NA	NA
	Sub-Total (B)(2)	25390	9343484	9342887	28.52	28.52	NA	NA
	Total Public Shareholding (B)= (B)(1)+(B)(2)	25396	11500394	11499797	35.11	35.11	NA	NA
	TOTAL (A)+(B)	25422	32756247	31755650	100.00	100.00	2730000	8.33
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0	0	0
2	Public	0	0	0	0	0	0	0
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	25422	32756247	31755650	100.00	100.00	2730000	8.33

Raipur 12.04.2013

GODAWARI
POWER & ISPAT LIMITED

Cont.



For Godawari Power and Ispat Limited

[Signature]
Company Secretary

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An ISO 9001, ISO 14001 & OHSAS 18001 Certified Company

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (VI)=	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the	Number of convertible securities held	As a % total number of convertible securities	
(I)	(II)	(III)	(IV)	(V)	(VI)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Hanuman Prasad Agrawal	1255000	3.83	625000	49.80	1.91	0	0	0	0	3.41
2	Bajranglal Agrawal	1731398	5.29	625000	36.10	1.91	0	0	0	0	4.71
3	Bajranglal Agrawal	1183347	3.61	0	0	0	0	0	0	0	3.22
4	Reena Agrawal	1028750	3.14	0	0	0	0	0	0	0	2.80
5	Kumar Agrawal	1038398	3.17	0	0	0	0	0	0	0	2.83
6	Madhu Agrawal	940000	2.87	0	0	0	0	0	0	0	2.56
7	Dinesh Agrawal	1846347	5.64	732500	39.67	2.24	0	0	0	0	5.02
8	Sarita Devi Agrawal	1325729	4.05	0	0.0	0.0	0	0	0	0	3.61
9	N P Agrawal	769346	2.35	747500	97.16	2.28	0	0	0	0	2.09
10	Kanika Agrawal	796771	2.43	0	0	0	0	0	0	0	2.17
11	Abhishek Agrawal	817466	2.50	0	0	0	0	0	0	0	2.22
12	Rashmi Agrawal	689059	2.10	0	0	0	0	0	0	0	1.87
13	Suresh Agrawal	625000	1.91	0	0	0	0	0	0	0	1.70
14	Vinay Agrawal	500000	1.53	0	0	0	0	0	0	0	1.36
15	Narayan Prasad Agrawal	475000	1.45	0	0	0	0	0	0	0	1.29
16	Siddharth Agrawal	597119	1.82	0	0	0	0	0	0	0	1.62
17	Pranay Agrawal	250000	0.76	0	0	0	0	0	0	0	0.68
18	Godawari Agrawal	596958	1.82	0	0	0	0	0	0	0	1.62
19	Prakhar Agrawal	232500	0.71	0	0	0	0	0	0	0	0.63
20	Dinesh Agrawal	150000	0.46	0	0	0	0	0	0	0	0.41
21	Nancy Agrawal	100000	0.31	0	0	0	0	0	0	0	0.27
22	Suresh Kumar Agrawal HUF	97500	0.30	0	0	0	0	0	0	0	0.27
23	Jagdish Prasad Agrawal	879996	2.69	0	0	0	0	0	0	0	2.39
24	Dinesh Kumar Gandhi	1125000	3.43	0	0	0	0	0	0	0	3.06
25	Hira Cement Limited	414517	1.27	0	0	0	0	0	0	0	1.13
26	Hira Infra-Tek Limited	1790652	5.47	0	0	0	4000000	100.00	0	0	15.75
	TOTAL	21255853	64.89	2730000	12.84	8.33	4000000	100.00	0	0	68.71

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	As a % total no. of convertible securities of the same class	
1	ICICI Prudential Discovery Fund	1911218	5.83	0	0	0	0	5.20
2	Bhavana Govindbhai Desai	477900	1.46	0	0	0	0	1.30
	Total	2389118	7.29	0	0	0	0	6.50

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	As a % total no. of convertible securities of the same class	
1	ICICI Prudential Discovery Fund	1911218	5.83	0	0	0	0	5.20
	Total	1911218	5.83	0	0	0	0	5.20

For Godawari Power and Ispat Limited



[Signature]
Company Secretary

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of shareholder (Promoters/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares { i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above}
1	Hira Infra-Tek Limited	Corporate Body (Promoter Group Company)	1000000	3.05
	TOTAL		1000000	3.05

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

For Godawari Power and Ispat Limited



Company Secretary

Raipur, 12.04.2013

