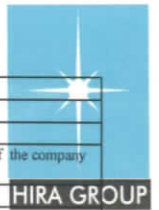


# GODAWARI

core competency in core sector



|   |   |  |  |
|---|---|--|--|
| Name of the Company:  | GODAWARI POWER AND ISPAT LIMITED                            |  |  |
| Scrip Code, Name of the scrip, class of security:   | BSE : 532734 Scrip ID : GPIL (BSE) NSE : GPIL Equity Shares |  |  |
| As on   | 31st March, 2012  |  |  |
| Partly paid-up shares -   | No. of partly paid-up shares                                | As a % of total no. of partly paid-up Shares               | As a % of total no. of shares of the company   |
| Held by promoter/promoter group   | NA  | NA   | NA   |
| Held by public  | NA  | NA   | NA   |
| Total   | NA  | NA   | NA   |
| Outstanding convertible securities -  | No. of outstanding securities                               | As a % of total no. of out-standing convertible securities | As a % of total no. of shares of the co., assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | NA  | NA   | NA   |
| Held by public  | NA  | NA   | NA   |
| Total   | NA  | NA   | NA   |
| Warrants -  | No. of warrants   | As a % of total no. of warrants                            | As a % of total no. of shares of the co., assuming full conversion of warrants                   |
| Held by promoter/promoter group   | NA  | NA   | NA   |
| Held by public  | NA  | NA   | NA   |
| Total   | NA  | NA   | NA   |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 31756247  |  |  |

| Category code | Category of shareholder  | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                        |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|------------------------|
|               |  |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of shares                       | As a percentage        |
| (I)           | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| (A)           | <b>Shareholding of Promoter and Promoter Group</b>                               |                        |                        |  |  |                            |  |                        |
| 1             | <b>Indian</b>  |                        |                        |  |  |                            |  |                        |
| (a)           | Individuals/ Hindu Undivided Family  | 23                     | 17925684               | 17925684                                     | 56.45  | 56.45                      | 2730000                                | 15.23                  |
| (b)           | Central Government/ State Government(s)  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                      |
| (c)           | Bodies Corporate   | 2                      | 1205169                | 1205169                                      | 3.80   | 3.80                       | 0                                      | 0                      |
| (d)           | Financial Institutions/ Banks  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                      |
| (e)           | Any Other Person Acting in Concert (PAC) - Trust                                 | 1                      | 1125000                | 1125000                                      | 3.54   | 3.54                       | 0                                      | 0                      |
|               | <b>Sub-Total (A)(1)</b>  | <b>26</b>              | <b>20255853</b>        | <b>20255853</b>                              | <b>63.79</b>   | <b>63.79</b>               | <b>2730000</b>                         | <b>13.48</b>           |
| 2             | <b>Foreign</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals)                      | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                      |
| (b)           | Bodies Corporate   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                      |
| (c)           | Institutions   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                      |
| (d)           | Any Other (specify)  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                      |
|               | <b>Sub-Total (A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0</b>                   | <b>0</b>                               | <b>0</b>               |
|               | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>     | <b>26</b>              | <b>20255853</b>        | <b>20255853</b>                              | <b>63.79</b>   | <b>63.79</b>               | <b>2730000</b>                         | <b>13.48</b>           |
| (B)           | <b>Public shareholding</b>   |                        |                        |  |  |                            |  |                        |
| 1             | <b>Institutions</b>  |                        |                        |  |  |                            |  |                        |
| (a)           | Mutual Funds/ UTI  | 6                      | 1937072                | 1937072                                      | 6.10   | 6.10                       | NA                                     | NA                     |
| (b)           | Financial Institutions/ Banks  | 1                      | 213590                 | 213590                                       | 0.67   | 0.67                       | NA                                     | NA                     |
| (c)           | Central Government/ State Government(s)  | 0                      | 0                      | 0  | 0  | 0                          | NA                                     | NA                     |
| (d)           | Venture Capital Funds  | 0                      | 0                      | 0  | 0  | 0                          | NA                                     | NA                     |
| (e)           | Insurance Companies  | 0                      | 0                      | 0  | 0  | 0                          | NA                                     | NA                     |
| (f)           | Foreign Institutional Investors  | 5                      | 59200                  | 59200  | 0.19   | 0.19                       | NA                                     | NA                     |
| (g)           | Foreign Venture Capital Investors  | 0                      | 0                      | 0  | 0  | 0                          | NA                                     | NA                     |
| (h)           | Any Other (specify)  | 0                      | 0                      | 0  | 0  | 0                          | NA                                     | NA                     |
|               | <b>Sub-Total (B)(1)</b>  | <b>12</b>              | <b>2209862</b>         | <b>2209862</b>                               | <b>6.96</b>  | <b>6.96</b>                | <b>NA</b>                              | <b>NA</b>              |
| 2             | <b>Non-institutions</b>  |                        |                        |  |  |                            |  |                        |
| (a)           | Bodies Corporate   | 505                    | 1842763                | 1842763                                      | 5.80   | 5.80                       | NA                                     | NA                     |
| (b)           | Individuals -  |                        |                        |  |  |                            |  |                        |
|               | i. Individual shareholders holding nominal share capital up to Rs. 1lakh.        | 27092                  | 5268238                | 5267641                                      | 16.59  | 16.59                      | NA                                     | NA                     |
|               | ii. Individual shareholders holding nominal share capital in excess of Rs. 1lakh | 42                     | 1727268                | 1727268                                      | 5.44   | 5.44                       | NA                                     | NA                     |
| (c)           | Any Other (specify)  |                        |                        |  |  |                            |  |                        |
| (a)           | Clearing Member  | 123                    | 76879                  | 76879  | 0.24   | 0.24                       | NA                                     | NA                     |
| (b)           | Trust  | 2                      | 2575                   | 2575   | 0.01   | 0.01                       | NA                                     | NA                     |
| (c)           | Non Resident Indians (Repat)   | 424                    | 249100                 | 249100                                       | 0.78   | 0.78                       | NA                                     | NA                     |
| (d)           | Non Resident Indians (Non Repat)   | 95                     | 98920                  | 98920  | 0.31   | 0.31                       | NA                                     | NA                     |
| (e)           | Overseas Body Corporates   | 0                      | 0                      | 0  | 0  | 0                          | NA                                     | NA                     |
| (f)           | Other Directors  | 1                      | 24789                  | 24789  | 0.08   | 0.08                       | NA                                     | NA                     |
|               | <b>Sub-Total (B)(2)</b>  | <b>28284</b>           | <b>9290532</b>         | <b>9289935</b>                               | <b>29.26</b>   | <b>29.26</b>               | <b>NA</b>                              | <b>NA</b>              |
|               | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>                             | <b>28296</b>           | <b>11500394</b>        | <b>11499797</b>                              | <b>36.21</b>   | <b>36.21</b>               | <b>NA</b>                              | <b>NA</b>              |
|               | <b>TOTAL (A)+(B)</b>   | <b>28322</b>           | <b>31756247</b>        | <b>31755650</b>                              | <b>100.00</b>  | <b>100.00</b>              | <b>2730000</b>                         | <b>8.60</b>            |
| (C)           | Shares held by Custodians and against which Depository Receipts have been issued | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                      |
| 1             | Promoter and Promoter Group  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                      |
| 2             | Public   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0                      |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>28322</b>           | <b>31756247</b>        | <b>31755650</b>                              | <b>100.00</b>  | <b>100.00</b>              | <b>2730000</b>                         | <b>8.60</b>            |

For Godawari Power And Ispat Limited

Raipur 06.04.2012

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Company Secretary

# GODAWARI

## POWER & ISPAT LIMITED

Registered Office & Works : Plot No. 428/2, Phase I, Industrial Area, Siltara - 493111, Raipur (C.G.)  
Tel. : 0771-4082333, 4082235, Fax : 0771-4082234, E-mail : igl@hiragroupindia.com

City Office : Hira Arcade, 1st Floor, New Bus Stand, Pandri, Raipur-492001 (C.G.)  
Tel. : 0771-4082000, 4082001, Fax : 0771-4057601

An ISO 9001, ISO 14001 & OHSAS 18001 certified company



(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder      | Total shares held |                                   | Shares pledged or otherwise encumbered |                       |  | Details of warrants     |  | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------|-------------------|-----------------------------------|--|-----------------------|--|-------------------------|--|---------------------------------------|---|--|
|         |                              | Number            | As a % of grand total (A)+(B)+(C) | Number                                 | As a percentage (VI)= | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the | Number of convertible securities held | As a % total number of convertible securities |  |
| (I)     | (II)                         | (III)             | (IV)                              | (V)                                    | (VI)/(III)*100        | (VII)  | (VIII)                  | (IX)                                   | (X)                                   | (XI)  | (XII)  |
| 1       | BAJRANG LAL AGRAWAL          | 1731398           | 5.45                              | 625000                                 | 36.10                 | 1.97   | 0                       | 0                                      | 0                                     | 0   | 5.45   |
| 2       | BAJRANG LAL AGRAWAL (HUF)    | 1183347           | 3.73                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 3.73   |
| 3       | KANIKA AGRAWAL               | 796771            | 2.51                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 2.51   |
| 4       | DINESH AGRAWAL               | 1846347           | 5.81                              | 732500                                 | 39.67                 | 2.31   | 0                       | 0                                      | 0                                     | 0   | 5.81   |
| 5       | DINESH AGRAWAL               | 150000            | 0.47                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 0.47   |
| 6       | RASHMI AGRAWAL               | 689059            | 2.17                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 2.17   |
| 7       | SARITA DEVI AGRAWAL          | 1325729           | 4.17                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 4.17   |
| 8       | SURESH AGRAWAL               | 625000            | 1.97                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 1.97   |
| 9       | GODAWARI AGRAWAL             | 596958            | 1.88                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 1.88   |
| 10      | HANUMAN PRASAD AGRAWAL       | 1255000           | 3.95                              | 625000                                 | 49.80                 | 1.97   | 0                       | 0                                      | 0                                     | 0   | 3.95   |
| 11      | PRAKHAR AGRAWAL              | 232500            | 0.73                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 0.73   |
| 12      | KUMAR AGRAWAL                | 1038398           | 3.27                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 3.27   |
| 13      | MADHU AGRAWAL                | 940000            | 2.96                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 2.96   |
| 14      | VINAY AGRAWAL                | 500000            | 1.57                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 1.57   |
| 15      | NARAYAN PRASAD AGRAWAL (HUF) | 475000            | 1.50                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 1.50   |
| 16      | N.P. AGRAWAL                 | 769346            | 2.42                              | 747500                                 | 97.16                 | 2.35   | 0                       | 0                                      | 0                                     | 0   | 2.42   |
| 17      | REENA AGRAWAL                | 1028750           | 3.24                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 3.24   |
| 18      | SIDDHARTH AGRAWAL            | 597119            | 1.88                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 1.88   |
| 19      | NANCY AGRAWAL                | 100000            | 0.31                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 0.31   |
| 20      | JAGDISH PRASAD AGRAWAL       | 879996            | 2.77                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 2.77   |
| 21      | ABHISEKH AGRAWAL             | 817466            | 2.57                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 2.57   |
| 22      | SURESH AGRAWAL (HUF)         | 97500             | 0.31                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 0.31   |
| 23      | PRANAY AGRAWAL               | 250000            | 0.79                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 0.79   |
| 24      | DINESH KUMAR GANDHI          | 1125000           | 3.54                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 3.54   |
| 25      | HIRA INFRA-TEK LTD           | 790652            | 2.49                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 2.49   |
| 26      | HIRA CEMENT LIMITED          | 414517            | 1.31                              | 0                                      | 0                     | 0  | 0                       | 0                                      | 0                                     | 0   | 1.31   |
|         | <b>TOTAL</b>                 | <b>20255853</b>   | <b>63.79</b>                      | <b>2730000</b>                         | <b>13.48</b>          | <b>8.60</b>  | <b>0</b>                | <b>0</b>                               | <b>0</b>                              | <b>0</b>                                      | <b>63.79</b>   |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder         | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants     |  | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------------|------------------|--|-------------------------|--|---------------------------------------|--|--|
|         |                                 |                  |  | Number of warrants held | As a % total no. of warrants of the same class | Number of convertible securities held | As a % total no. of convertible securities of the same class |  |
| 1       | ICICI PRUDENTIAL DISCOVERY FUND | 1920765          | 6.05   | 0                       | 0  | 0                                     | 0  | 6.05   |
| 2       | BHAVANA GOVINDBHAI DESAI        | 477900           | 1.50   | 0                       | 0  | 0                                     | 0  | 1.50   |
|         | <b>Total</b>                    | <b>2398665</b>   | <b>7.55</b>  | <b>0</b>                | <b>0</b>                                       | <b>0</b>                              | <b>0</b>   | <b>7.55</b>  |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name of the shareholder         | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants     |  | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------------|------------------|--|-------------------------|--|---------------------------------------|--|--|
|         |                                 |                  |  | Number of warrants held | As a % total no. of warrants of the same class | Number of convertible securities held | As a % total no. of convertible securities of the same class |  |
| 1       | ICICI PRUDENTIAL DISCOVERY FUND | 1920765          | 6.05   | 0                       | 0  | 0                                     | 0  | 6.05   |
|         | <b>Total</b>                    | <b>1920765</b>   | <b>6.05</b>  | <b>0</b>                | <b>0</b>                                       | <b>0</b>                              | <b>0</b>   | <b>6.05</b>  |



For Godawari Power and Ispat Limited

Company Secretary

## (I) (d) Statement showing details of locked-in shares

| Sr. No. | Name of the Shareholder   | Category of Shareholders (Promoters/Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above} |
|---------|---------------------------|---|----------------------------|--|
| 1       | BAJRANG LAL AGRAWAL       | Promoter                                    | 28337                      | 0.09   |
| 2       | NARAYAN PRASAD AGRAWAL    | Promoter                                    | 1271                       | 0.00   |
| 3       | SARITA DEVI AGRAWAL       | Relative of Director                        | 140057                     | 0.44   |
| 4       | SIDDHARTH AGRAWAL         | Promoter                                    | 31780                      | 0.10   |
| 5       | ABHISEKH AGRAWAL          | Promoter                                    | 38117                      | 0.12   |
| 6       | KUMAR AGRAWAL             | Relative of Director                        | 14225                      | 0.04   |
| 7       | BAJRANG LAL AGRAWAL (HUF) | Promoter                                    | 152225                     | 0.48   |
| 8       | DINESH AGRAWAL            | Promoter                                    | 268962                     | 0.85   |
| 9       | GODAWARI AGRAWAL          | Relative of Director                        | 86864                      | 0.27   |
| 10      | KANIKA AGRAWAL            | Relative of Director                        | 19067                      | 0.06   |
| 11      | RASHMI AGRAWAL            | Relative of Director                        | 15890                      | 0.05   |
| 12      | JAGDISH PRASAD AGRAWAL    | Relative of Director                        | 21186                      | 0.07   |
| 13      | HIRA CEMENT LIMITED       | Promoter Body Corporate                     | 103629                     | 0.33   |
|         | <b>TOTAL</b>              |   | <b>921610</b>              | <b>2.90</b>  |

## (II) (a) Statement showing details of Depository Receipts (DRs)

| Sr.No. | Type of outstanding DR (ADRs, GDRs, SDRs etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------|--|---------------------------|---|---|
| 1      | NIL  | NIL                       | NIL   | NIL   |
|        | <b>TOTAL</b>                                   | <b>NIL</b>                | <b>NIL</b>                                  | <b>NIL</b>  |

## (II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------|-----------------------|--|---|---|
| 1      | NIL                   | NIL  | NIL   | NIL   |
|        | <b>TOTAL</b>          | <b>NIL</b>                                     | <b>NIL</b>                                  | <b>NIL</b>  |

For Godawari Power and Ispat Limited

Raipur, 06.04.2012



Company Secretary